

## Market Commentary

### Overnight global action:

On 09th June 2026, US market delivered a negative performance with S&P500 down by -114.34 pts (-1.54%), Dow Jones down by -369.59 pts (-0.73%) and Nasdaq down by -888.11 pts (-3.02%). Gift Nifty declined by -154.5 pts (-0.66%) indicating Indian markets will open negatively. Advance-Decline ratio on NSE was 2380:904 and on BSE was 2725:1489 which showed strength in the overall markets.

### Index Options Data Analysis:

Sensex max call OI and put OI both are at 74000 with PCR of 1.12  
Nifty max call OI is at 23200 max put OI is at 23000 with PCR of 0.82  
Bank Nifty max call OI and put OI both are at 55000 with PCR of 0.99

### Securities in Ban for F&O Trade:

AMBER, KAYNES

### Sector Performance:

NIFTY AUTO index grew by 1.34% driven by UNO Minda Ltd. (+3.9%) and Samvardhana Motherson International Ltd. (+3.63%)

NIFTY FMCG index grew by 0.73% driven by Godrej Consumer Products Ltd. (+1.6%) and Emami Ltd. (+1.53%)

NIFTY REALTY index grew by 1.63% driven by DLF Ltd. (+2.5%) and Oberoi Realty Ltd. (+2.01%)

NIFTY OIL & GAS index grew by 0.31% driven by Aegis Vopak Terminals Ltd. (+4%) and Aegis Logistics Ltd. (+3.59%)

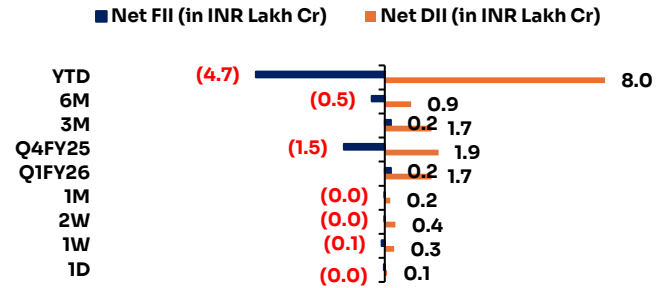
NIFTY CHEMICALS Index grew by 0.69% driven by Himadri Speciality Chemical Ltd. (+6.7%) and Coromandel International Ltd. (+1.92%)

NIFTY PSU BANK index grew by 3.62% driven by Bank Of Baroda (+5.6%) and Bank Of Maharashtra (+5.48%)

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Fund Flow	Buy	Sell	Net
FII/FPI	14,735	19,302	-4,566
DII	17,665	11,506	6,159



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	23,149	-0.7%	-12.0%	21.0
Sensex 30	73,919	0.5%	-13.3%	19.3
Nifty 50	23,242	0.5%	-11.1%	21.1
India VIX	16	-8.4%	64.5%	
Nifty Bank	55,195	2.1%	-7.4%	16.2
Nifty Next 50	69,946	1.4%	0.8%	69.9
Nifty 500	22,370	0.9%	-6.3%	21.0
Nifty Mid 100	60,715	1.4%	0.4%	31.2
Nifty Small 250	16,977	1.4%	1.8%	28.6
USD/INR	95	-0.4%	6.1%	
India 10Y	6.9%			
India 2Y	6.2%			
India 1Y	6.0%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,291	-1.5%	6.5%	31.6
Dow Jones	50,416	-0.7%	4.9%	24.3
Nasdaq 100	28,526	-3.0%	12.6%	46.8
FTSE 100	10,227	-1.4%	3.0%	16.1
CAC 40	8,203	0.1%	0.7%	24.1
DAX	24,418	-0.8%	-0.3%	25.5
Nikkei 225	65,417	2.2%	30.0%	34.9
Hang Seng	24,566	-0.4%	-4.2%	11.9
Shanghai Cor	4,010	1.3%	1.0%	18.1
KOSPI	8,097	8.2%	92.1%	40.1
S&P/ASX 200	8,604	-0.2%	-1.3%	22.7

## Stocks in the News

### INFOSYS LTD. (CMP: 1180, MARKET CAP: 478939 Cr., SECTOR: IT - SOFTWARE)

The IT consulting giant is scheduled to trade ex-dividend on June 10, 2026, to process a final dividend payout of Rs 25 per equity share for the fiscal year. Institutional derivative positions show an increase in near-the-money put option coverage as market participants balance portfolios ahead of the post-dividend price adjustment. The stock's short-term outlook remains sensitive to updates on large enterprise contract pipelines across European and BFSI verticals. [The Hindu](#)

### NLC INDIA LTD. (CMP: 328, MARKET CAP: 45461 Cr., SECTOR: POWER GENERATION/DISTRIBUTION)

The state-owned power generation and mining company will open its Offer for Sale (OFS) allocation window to retail investors on June 10, 2026. The central government is divesting up to a 3% stake in the Navratna enterprise, fixing the non-negotiable floor price at Rs 303 per equity share, representing an approximate 9.8% discount to its previous closing price. Long-term capital expenditure allocations remain directed toward its joint 700 MW heavy water nuclear power plant architecture. [The Hindu](#)

### TATA ELXSI LTD. (CMP: 4258, MARKET CAP: 26528 Cr., SECTOR: IT - SOFTWARE)

The technical design and software engineering firm trades ex-dividend on June 10, 2026, adjusting its market capitalization for a final dividend distribution of Rs 75 per share. Sell-side institutional analysts anticipate immediate price consolidation following the high absolute payout, though mid-term support remains anchored by premium design demand in electric vehicle software and connected medical ecosystems. The stock is currently consolidating above its major moving average pivots. [The Hindu](#)

### TATA CHEMICALS LTD. (CMP: 724, MARKET CAP: 18453 Cr., SECTOR: CHEMICALS)

The soda ash and basic chemistry manufacturer shifts to an ex-dividend trading layout on June 10, 2026, for its corporate final dividend distribution of Rs 11 per equity share. The stock has seen localized institutional volume rebalancing as underlying global commodity pricing loops begin to steady across domestic distribution centers. [The Hindu](#)

Sectoral Inde	CMP	1D	YTD	P/E x
Nifty Auto	26,026	1.3%	-7.7%	21.4
Nifty IT	28,516	-0.5%	-24.7%	22.3
Nifty Fin Ser	25,152	1.4%	-8.9%	16.4
Nifty Pharma	24,290	0.6%	6.9%	40.0
Nifty Services	29,478	0.6%	-12.4%	32.4
Nifty Cons Du	34,975	0.1%	-4.9%	47.4
Nifty PSE	10,043	0.0%	1.9%	10.5
Nifty FMCG	48,447	0.7%	-12.7%	33.4
Nifty Pvt Bank	26,550	1.6%	-7.6%	9.9
Nifty PSU Banl	8,497	3.6%	-0.4%	13.9
Nifty Cons	11,146	0.6%	-9.3%	39.4
Nifty Realty	761	1.6%	-13.3%	33.1
Nifty Infra	9,122	0.4%	-5.1%	21.2
Nifty Energy	39,753	0.2%	12.5%	12.6
Nifty Health	15,508	0.6%	5.9%	37.1
Nifty India Mfg	15,619	0.9%	1.3%	29.1
Nifty Metal	12,987	0.6%	16.3%	23.3
Nifty Oil & Gas	10,965	0.3%	-10.4%	16.8

## Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
<b>Long</b>		
MPHASIS	5.8	3.9
TECHM	2.3	1.3
ALKEM	1.7	0.6
TATACONSUM	5.8	2.0
NAUKRI	1.0	0.7
<b>Short</b>		
NAM-INDIA	14.0	-5.9
GVT&D	8.9	-6.6
LTF	7.6	-3.3
MUTHOOTFIN	6.2	-6.1
DIVISLAB	5.7	-1.6
<b>Long Unwinding</b>		
PATANJAL	-7.4	-0.4
HDFCAMC	-5.7	-1.9
TIINDIA	-4.8	-2.8
PNBHOUSING	-3.7	-3.3
JSWENERGY	-3.7	-1.5
<b>Short Covering</b>		
SUNPHARMA	-5.7	0.0
POWERGRID	-2.6	1.2
GAIL	-2.4	0.2
POWERINDIA	-1.4	0.7

**INDIAN BANK LTD. (CMP: 876, MARKET CAP: 117933 Cr., SECTOR: BANK - PUBLIC)**

The public sector banking counter will trade ex-dividend on June 10, 2026, reflecting a corporate final dividend adjustment of Rs 18.25 per share. The bank's overall asset quality remains healthy with its net non-performing asset (NNPA) metrics tracking close to multi-quarter lows, supporting consecutive return on asset expansions. Options data reveals robust accumulation zones as domestic long-only funds increase core banking exposure. [The Hindu](#)

Commodity:	CMP	1D	YTD
Gold (\$)	4,296	-1.6%	0.3%
Silver (\$)	65.7	-4.3%	0.1%
Brent Oil (\$)	91.5	-2.9%	-0.2%
WTI Oil (\$)	88.2	-3.4%	-20.6%

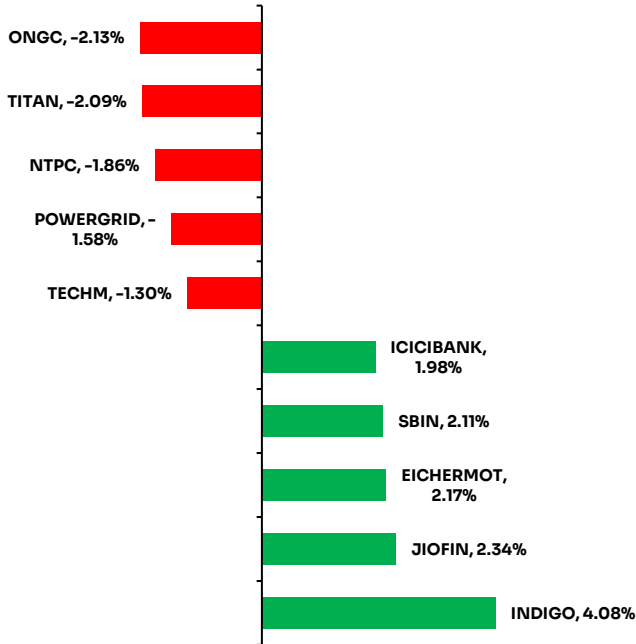
Currency	CMP	1D	YTD
USD/INR	95.4	-0.4%	0.0%
EUR/INR	110.1	-0.2%	0.1%
GBP/INR	127.6	0.0%	0.1%
JPY/INR	0.6	-0.5%	0.1%
EUR/USD	1.2	0.1%	0.1%

**Securities Lending & Borrowing Scheme (SLBS)**

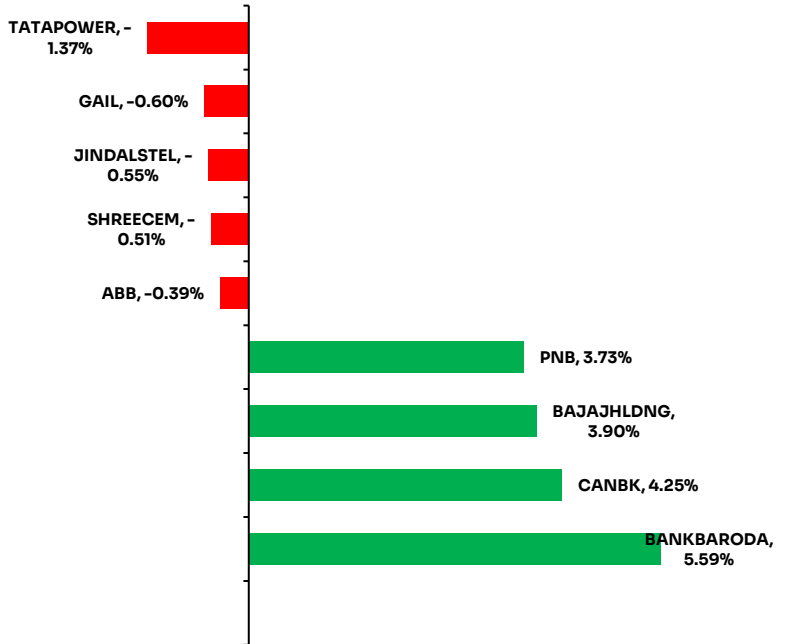
Company	Under.Ltp	Fut.Ltp	Spread (%)
KAYNES	3,079.0	3,025.0	1.8
TATASTEEL	203.5	200.6	1.4
HDFCBANK	739.7	732.4	1.0
BAJAJHLDNG	10,220.0	10,151.0	0.7
MOTHERSON	143.60	142.65	0.66

## Top Gainers and Losers

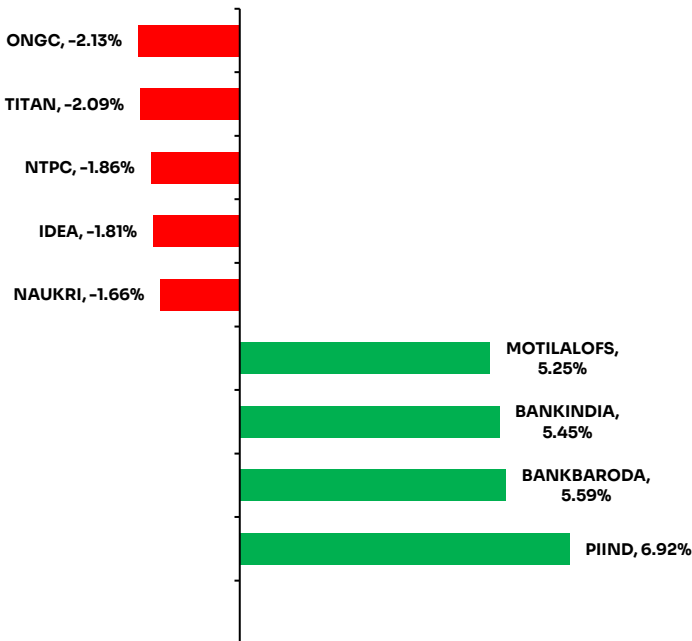
Nifty 50 index



Nifty Next 50 index



Nifty 200 index



## 52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
FEDERALBNK	316	316	310	8-Jun-26
ASTERDM	793	807	785	8-Jun-26
EMMVEE	334	344	341	4-Jun-26
BELRISE	236	237	229	8-May-26
CEMPRO	1,204	1,204	1,149	5-Jun-26

## 52 Week Low

Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
RELIANCE	1,272	1,258	1,259	8-Jun-26
TCS	2,152	2,133	2,143	8-Jun-26
SWIGGY	250	239	239	8-Jun-26
DALBHARAT	1,649	1,643	1,651	8-Jun-26
RAMCOCEM	850	847	847	2-Jun-26

## Volume Shockers

Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
STUDDS	4,779	30	37	527
COMSYN	1,045	12	16	163
CAPITALSFB	1,383	21	26	273
MOM50	356	6	9	242
GRAVISSHO	81	2	11	31
MHRIL	9,356	218	350	232
ELM250	3,152	79	62	16
MENONBE	2,891	75	88	171
BAFNAPH	284	7	6	175
JNKINDIA	22,223	654	564	496
EMCURE	3,930	126	131	1,743
AJANTPHARM	3,649	129	129	3,009
NEAGI	0	0	0	3,130
PATELRMART	3,061	123	115	214
WINDMACHIN	1,498	65	69	315
ARROWGREEN	2,021	92	109	605
ACI	2,190	105	119	545
BOHRAIND	58	3	6	18
ARVEE	35	2	1	160
ORBTEXP	135	8	10	222
SOLARA	2,591	150	147	574
MASTERTR	34,763	2,097	1,328	75
HALDYNGL	1,171	86	110	124
BELRISE	35,599	2,745	4,537	236

## Bulk Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
ACCENTMIC	Himanshu B. Amin (Huf)	BUY	125	479.7
ACCENTMIC	Kamlesh B Amin Huf	BUY	125	475.0
ADANIGREEN	Adani Infra (India) Limited	BUY	21500	1,510.0
ADANIGREEN	Ardour Investment Holding Ltd	SELL	21500	1,510.0
AGARWALTUF	L7 Hitech Private Limited	BUY	14	123.3
AGIIL	Arihant Capital Markets Limited	BUY	785	370.6
AGIIL	Arihant Capital Markets Limited	SELL	793	371.7
AHCL	Neomile Growth Fund-Series I	SELL	10046	14.3
AJANTPHARM	Kotak Mahindra Mutual Fund	BUY	2102	2,968.0
AJANTPHARM	Ravi Agrawal Trust	SELL	3450	2,968.0
AQYLON	Kurjibhai Premjibhai Rupareliya	SELL	3869	58.4
ARROWGREEN	Nk Securities Research Private Limited	BUY	92	601.0
ARROWGREEN	Nk Securities Research Private Limited	SELL	92	601.3
ASHWINI	Genesis Grand General Trading L.L.C	BUY	562	140.3
ASHWINI	Parijata Trading Private Limited	SELL	407	140.0
ASHWINI	Varada Trading Private Limited	SELL	155	141.2
ATALREAL	Acme Capital Market Limited	BUY	950	28.6
ATALREAL	Acme Capital Market Limited	SELL	950	28.2
ATALREAL	Altizen Ventures Llp	SELL	1210	28.1
ATALREAL	Altizen Ventures Llp	BUY	1257	26.0
ATALREAL	Bullpulse Marketedge Private Limited	BUY	892	28.2
ATALREAL	Bullpulse Marketedge Private Limited	SELL	892	28.5
ATALREAL	Chaubara Eats Private Limited	BUY	588	26.8
ATALREAL	Chaubara Eats Private Limited	SELL	650	27.0
ATALREAL	Hrti Private Limited	SELL	938	26.4
ATALREAL	Hrti Private Limited	BUY	1016	26.3
ATALREAL	Qe Securities Llp	BUY	999	26.9
ATALREAL	Qe Securities Llp	SELL	1001	26.4
AURIGROW	Transglobal Securities Ltd	SELL	13250	0.4
AURIGROW	Transglobal Securities Ltd	BUY	13393	0.4
CAPITALSFB	Lyptus Punch-Card Fund	BUY	1363	270.0
CAPITALSFB	Oman India Joint Investment Fund li	SELL	1363	270.0
COMSYN	Arihant Capital Markets Limited	SELL	390	160.0
COMSYN	Arihant Capital Markets Limited	BUY	492	153.7
COMSYN	Econo Trading & Investment Private Limited	SELL	306	151.5
COMSYN	Ravi Seeds And Research Private Limited	BUY	230	160.0
DAVANGERE	Arihant Capital Markets Limited	BUY	5341	3.7
DAVANGERE	Arihant Capital Markets Limited	SELL	10256	3.7
DAVANGERE	Crabel Vintrade Private Limited	BUY	8100	3.7
EASEMYTRIP	Kurjibhai Premjibhai Rupareliya	BUY	43500	7.8
EASEMYTRIP	Plastomatic Packaging Private Limited	BUY	31908	7.5
EASEMYTRIP	Plastomatic Packaging Private Limited	SELL	31908	7.8
EMCURE	Bc Investments Iv Limited	SELL	3600	1,700.0
EMCURE	Kotak Mahindra Mutual Fund	BUY	3600	1,700.0

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
ETML	Aparna Samir Thakker	BUY	120	79.0
ETML	Bhavesh H Shah	SELL	124	79.2
EXCELLENT	Bhavya Vasantlal Shah	BUY	24	180.0
EXICOM	Hrti Private Limited	BUY	767	147.5
EXICOM	Hrti Private Limited	SELL	782	148.4
GOCOLORS	Hrti Private Limited	SELL	283	407.5
GOCOLORS	Hrti Private Limited	BUY	329	402.5
GOCOLORS	Ramdoot Realtors Pvt Ltd	BUY	810	409.0
GOCOLORS	Ramdoot Realtors Pvt Ltd	SELL	860	409.2
GRMOVER	Acme Capital Market Limited	BUY	1746	123.1
GRMOVER	Acme Capital Market Limited	SELL	1746	121.4
GRMOVER	Hrti Private Limited	BUY	2043	110.5
GRMOVER	Hrti Private Limited	SELL	2062	117.3
GRMOVER	Qe Securities Llp	SELL	1018	114.0
GRMOVER	Qe Securities Llp	BUY	1119	112.6
GRMOVER	R G Family Trust	SELL	100	123.8
GRMOVER	R G Family Trust	BUY	1100	117.7
JNKINDIA	Hrti Private Limited	SELL	382	462.4
JNKINDIA	Hrti Private Limited	BUY	389	463.7
JNKINDIA	Irage Broking Services Llp	SELL	315	467.0
JNKINDIA	Irage Broking Services Llp	BUY	339	467.5
JNKINDIA	Jump Trading Financial India Private Limited	BUY	373	462.3
JNKINDIA	Jump Trading Financial India Private Limited	SELL	373	462.5
JNKINDIA	Junomoneta Finsol Private Limited	BUY	796	462.9
JNKINDIA	Junomoneta Finsol Private Limited	SELL	797	463.3
JNKINDIA	Microcurves Trading Private Limited	SELL	664	465.7
JNKINDIA	Microcurves Trading Private Limited	BUY	664	465.5
JNKINDIA	Nk Securities Research Private Limited	SELL	865	462.6
JNKINDIA	Nk Securities Research Private Limited	BUY	865	462.4
JNKINDIA	Qe Securities Llp	BUY	631	465.8
JNKINDIA	Qe Securities Llp	SELL	636	462.1
JNKINDIA	Silverleaf Capital Services Private Limited	BUY	371	464.1
JNKINDIA	Silverleaf Capital Services Private Limited	SELL	371	465.4
KANDARP	Altizen Ventures Llp	SELL	72	120.1
KSHITIJPOL	Bhavishya Ecommerce Private Limited	BUY	444	6.6
KSHITIJPOL	Bhavishya Ecommerce Private Limited	SELL	3424	6.6
MASTERTR	Alphagrep Securities Private Limited	SELL	904	92.6
MASTERTR	Alphagrep Securities Private Limited	BUY	904	92.6
MASTERTR	Irage Broking Services Llp	BUY	707	94.8
MASTERTR	Irage Broking Services Llp	SELL	981	90.3
MASTERTR	Junomoneta Finsol Private Limited	BUY	1449	92.0
MASTERTR	Junomoneta Finsol Private Limited	SELL	1450	92.1
MASTERTR	Microcurves Trading Private Limited	BUY	1185	92.3
MASTERTR	Microcurves Trading Private Limited	SELL	1185	92.4
MASTERTR	Nk Securities Research Private Limited	BUY	1586	92.2
MASTERTR	Nk Securities Research Private Limited	SELL	1586	92.3
MASTERTR	Qe Securities Llp	BUY	890	90.5

## Block Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
Adani Green Energy Ltd	ARDOUR INVESTMENT HOLDING LTD	SELL	2,15,00,000	1,510.0
Ajanta Pharma Ltd	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	13,47,709	2,968.0
Ajanta Pharma Ltd	KOTAK MAHINDRA MUTUAL FUND	BUY	21,02,291	2,968.0
Ajanta Pharma Ltd	RAVI AGRAWAL TRUST	SELL	34,50,000	2,968.0
Capital Small Fin Bank L	LYPTUS PUNCH-CARD FUND	BUY	13,62,563	270.0
Capital Small Fin Bank L	OMAN INDIA JOINT INVESTMENT FUND II	SELL	13,62,563	270.0
Emcure Pharmaceutical: BC INVESTMENTS IV LIMITED		SELL	36,00,000	1,700.0
Emcure Pharmaceutical: KOTAK MAHINDRA MUTUAL FUND		BUY	36,00,000	1,700.0

## **Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)**

<b>Company</b>	<b>Purpose</b>
Astra Microwave Products Limited	Other business
Power Grid Corporation of India Limited	Fund Raising
Zee Entertainment Enterprises Limited	Fund Raising

## Nifty & Bank Spot – Pivot Levels 10/06/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
<b>Nifty</b>	<b>23242.10</b>	<b>23137</b>	<b>23033</b>	<b>22962</b>	<b>23312</b>	<b>23383</b>	<b>23487</b>
<b>Bank Nifty</b>	<b>55194.50</b>	<b>54518</b>	<b>53842</b>	<b>53442</b>	<b>55594</b>	<b>55994</b>	<b>56670</b>

## Advait Energy Transitions Ltd – Technical Stock Call – 10/06/2026

Technical Stock Call	Action	Reco	Target	Support	SL
<b>ADVAIT</b>	<b>BUY</b>	2305	3200	(2245-2140)-2072-(2002-1925)	1860



### View – Long Term Bullish

The stock commenced its up move from 1514.50 (MAR 26).

Stock started trading above the averages & forming higher highs gradually reached a high of 2143.20 (APR 26). Later, profit booking followed & the stock corrected marking a low of 1812 (MAY 26).

In the month of JUN 2026, buying emerged & the stock commenced its up move again & after taking support at 1916.90, the stock further rallied to mark a high of 2288, but failed to surpass above the upper trend line & later, witnessed a minor correction.

Recently, after forming higher bottoms, the stock has given a **Ascending Channel Breakout – At Upside** supported by volume reaching to a high of 2364.30 (JUN 26), which is higher than the previous swing highs.

**MACD, RSI & PVT indicators suggest Positive crossover.**

Target of **3200** is expected with lower support levels at **(2245-2140)-2072-(2002-1925)** in case of intermediate fall.

A stop loss at **1860** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

## MSTC Ltd – Technical Stock Call – 10/06/2026

Technical Stock Call	Action	Reco	Target	Support	SL
MSTCLTD	BUY	543.60	810	(515-488)-472-(454-432)	411



### View – Medium Term Bullish

The stock commenced its downtrend from 1165 (JAN 24).

Forming Lower Tops, the stock traded below the averages indicating selling pressure from higher levels & extended the decline to mark a low of 411.10 (MAR 25), taking support at 200 SMA.

The stock attracted buying interest & commenced its up move & entered into a narrow range trading around the averages seeking trend direction. Thereafter, the stock corrected & made a low of 362.15 (MAR 26). However, the stock traded into a consolidation zone during the period MAR 25\_MAR 26.

The stock attracted buying interest & commenced its up move again & after forming higher bottoms at 411 (MAY 26), the stock has given a **Descending Triangle – Bullish Breakout** supported by volume with a Bullish candle & crossing above the 200 SMA, further reaching to a high of 571 (JUN 26), which is higher than the previous swing highs, also confirms the strength in the current up move.

**Upwards price breakout from a Descending Triangle is usually a Bullish reversal, signaling sellers are losing control against strong buyer demand.**

**MACD, RSI & PVT indicators suggest Positive crossover. The 200 SMA is in rising mode.**

Target of **810** is expected with lower support levels at **(515-488)-472-(454-432)** in case of intermediate fall. A stop loss at **411** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

## Banco Products (I) Ltd – Technical Stock Call – 10/06/2026

Technical Stock Call	Action	Reco	Target	Support	SL
<b>BANCOINDIA</b>	<b>BUY</b>	681	910	(656-633)-618-(602-586)	565



### View - Medium Term Bullish

The stock commenced its downtrend from 705 (FEB 26). Thereafter, the stock corrected & breached 200 SMA, further forming Down Gaps extended its decline to mark a low of 502 (MAR 26).

Later, buying emerged & the stock commenced its up move forming Up Gaps & rallied to a high of 652.60 (MAY 26), but faced resistance near 200 SMA & witnessed a minor correction reaching a low of 565.20 (MAY 26).

As observed on chart, the stock traded into a narrow range during the period (MAR 26\_JUN 26), seeking trend direction.

Recently, the stock commenced its up move again reaching a high of 685 (MAY 26) & after forming higher bottoms, the stock has given a **Ascending Triangle Breakout** supported by volume with a Bullish candle also crossing above 200 SMA line, further reaching to a high of 688 (JUN 26), which is higher than the previous swing highs.

### **MACD, TSI & Aroon indicators suggest Positive crossover.**

Target of **910** is expected with lower support levels at **(656-633)-618-(602-586)** in case of intermediate fall.

A stop loss at **565** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYq>

Global Macro Events (10th June 2026)		
Event	Previous	Forecasted
<b>India</b>		
<b>USA</b>		
API Crude Oil Stock Change JUN/05	-6.75M	
MBA 30-Year Mortgage Rate JUN/05	0.0657	
MBA Mortgage Applications JUN/05	-0.025	
MBA Mortgage Market Index JUN/05	252.8	
MBA Mortgage Refinance Index JUN/05	736.2	
MBA Purchase Index JUN/05	164.8	
Core Inflation Rate MoM MAY	0.004	0.003
Core Inflation Rate YoY MAY	0.028	0.029
Inflation Rate MoM MAY	0.006	0.004
Inflation Rate YoY MAY	0.038	0.04
CPI MAY	333.02	334.3
CPI s.a MAY	332.407	333.7
EIA Crude Oil Stocks Change JUN/05	-7.974M	
EIA Gasoline Stocks Change JUN/05	3.364M	
EIA Crude Oil Imports Change JUN/05	-0.249M	
EIA Cushing Crude Oil Stocks Change JUN/05	-0.583M	
EIA Distillate Fuel Production Change JUN/05	0.098M	
EIA Distillate Stocks Change JUN/05	1.502M	
EIA Gasoline Production Change JUN/05	-0.515M	
EIA Heating Oil Stocks Change JUN/05	0.255M	
EIA Refinery Crude Runs Change JUN/05	-0.09M	
17-Week Bill Auction	0.03635	
10-Year Note Auction	0.04468	
Monthly Budget Statement MAY	\$215B	\$-310.0B
<b>China</b>		
Inflation Rate YoY MAY	0.012	0.014
Inflation Rate MoM MAY	0.003	0
PPI YoY MAY	0.028	0.038
<b>Great Britain</b>		
<b>Germany</b>		
10-Year Bund Auction	3.16%	42

## ##STOCK SPECIFIC NEWS

### Tata Investment Corporation

The investment holding firm is set to trade ex-dividend on June 10, 2026, following the formal declaration of its final dividend payout of Rs 3.40 per equity share. Net trading volumes continue to move within historical daily averages, with market valuation adjustments tightly correlating to the asset price appreciation of its underlying core Tata Group listed equity holdings. Technical analysts monitor a long-term continuation pattern near key support pivots. [The Hindu](#)

### Seshasayee Paper and Boards

The integrated paper manufacturer will execute its ex-dividend adjustment on June 10, 2026, for its final dividend declaration of Rs 2 per share. Corporate performance matrices stay dependent on domestic chemical pulp raw material expenses and commercial packaging consumption trends across local shipping networks. Chart setups show low-beta trading behavior ahead of typical third-quarter industrial volume expansions. [The Hindu](#)

### Gautam Exim

The BSE-listed micro-cap import trading and logistics company trades ex-bonus on June 10, 2026, implementing its board-approved 3:1 bonus share allotment model. The corporate action expands the company's floating equity base by 300% to lower per-share acquisition costs for retail participants, while the aggregate market capitalization remains fundamentally unchanged. The business framework remains dependent on waste paper and specialty chemical imports from global supply networks. [Newsonair](#)

### Oracle Corporation

The enterprise software and cloud major announced its Q4 fiscal 2026 financial result presentation scheduled for June 10, 2026, following the close of the US markets. Indian software export desks are evaluating the corporate commentary for early indicators regarding global enterprise cloud capital expenditures and generative AI service integrations. The financial performance figures are projected to influence early-morning sentiment trends across the domestic tier-1 IT services index basket. [The Hindu](#)

### Trent

The retail enterprise showed significant volume momentum on June 10, 2026, attracting large institutional buy orders following positive high-frequency consumer spending updates. Financial metrics demonstrate quick inventory turns across premium and value apparel lines, which continues to optimize consolidated margin profiles. Momentum oscillators on daily charting platforms show a strong positive slope, signaling strong capital inflows. [The Hindu](#)

### ICICI Bank

The major private lender generated substantial trading volumes on June 10, 2026, anchoring a banking index turnaround following localized institutional short covering. Loan portfolio reports point to consistent loan-to-deposit ratios and stable asset yields within retail and high-grade corporate credit channels. Long-end derivative metrics show substantial short-covering actions, supporting the underlying equity price structure. [The Hindu](#)

### InterGlobe Aviation

The operator of IndiGo airlines extended its technical advance on June 10, 2026, assisted by a downward correction in global aviation turbine fuel prices and stable passenger load factors. Analytical models suggest

that expanding international route capacities will help sustain yield premium expansions over the upcoming seasonal quarters. The technical structure exhibits an upside breakout past short-term moving averages with robust cash delivery percentages. [The Hindu](#)

**Axis Bank**

The private banking entity experienced clear short-covering interest on June 10, 2026, lifting its overall position within the banking index. This structural rebound follows tactical portfolio adjustments by domestic institutional accounts capitalizing on steady net interest margins and conservative asset provision levels. Options chain tracking indicates a sharp reduction in front-month implied volatility as call open interest unwinds. [The Hindu](#)

**Mahindra and Mahindra**

The commercial and passenger vehicle manufacturer gained on June 10, 2026, as production updates detailed large booking backlogs across its utility vehicle catalog. Financial desks emphasize the manufacturer's consistent cash-generation capabilities and clear market share traction within core automotive segments. On a structural level, the equity price continues to trade within an established upward ascending trend channel. [The Hindu](#)

**Bajaj Finserv**

The financial services holding company recorded institutional buying on June 10, 2026, on the back of positive operational developments from its subsidiary insurance and lending units. Growing digital credit originations and stable policy retention trends continue to anchor consolidated profit expansions. Technical desks note a multi-week double-bottom reversal formation taking shape around key historical volume accumulation zones. [The Hindu](#)

**NTPC**

The public sector power utility faced tactical position-squaring on June 10, 2026, as multi-asset funds rotated short-term liquidity out of defensive power infrastructure positions into higher-beta financial structures. Despite this minor consolidation, earnings visibility remains insulated by regulated returns on its thermal assets and a long-term green power expansion target of 60 GW. Current price action sits on its multi-week exponential moving average floor. [The Hindu](#)

**Tata Steel**

The global steel producer saw a minor price adjustment on June 10, 2026, tracking global base metal corrections and localized inventory buildups across Asian manufacturing hubs. While domestic construction steel volumes remain well-supported by central infrastructure budgets, European facilities face soft margins due to structural transformation overheads. Technical charts point to near-term range-bound trading parameters. [The Hindu](#)

**Power Grid Corporation of India**

The state-run power transmission company recorded minor profit booking on June 10, 2026, as institutional desks reduced utilities exposure to fund tactical allocations in commercial banking. Operationally, capital asset expansion timelines remain on schedule, driven by grid-interconnection projects for renewable energy transmission. Technical monitors indicate an oversold condition on hourly charts, pointing to structural support nearby. [The Hindu](#)

**Tech Mahindra**

The digital transformation provider traded within a narrow horizontal band on June 10, 2026, as market participants evaluated near-term contract conversions across international telecommunication networks. Operating margin recovery pathways remain back-ended as corporate optimization programs and workforce alignment steps continue to materialize. Implied options volatility indicates a lack of near-term directional triggers, keeping the stock range-bound. [The Hindu](#)

### **Sunshield Chemicals**

The specialty chemical firm is being closely watched ahead of its scheduled ex-dividend date on June 11, 2026, to process a final dividend of Rs 3 per share. Accumulation parameters remain active as investors monitor global surfactant demand trends and ethoxylation raw material pricing matrices. The equity's technical profile shows an extended low-volume consolidation structure, indicating low retail volatility. [Newsonair](#)

## **SECTION 2: CORPORATE ANNOUNCEMENTS**

### **Infosys / Annual Dividend Outflow**

The corporation submitted its formal compliance disclosure on June 10, 2026, confirming the completion of the record cutoff dates for its final dividend allocation of Rs 25 per equity share. The administrative step balances shareholder payout metrics while preserving substantial internal capital to fund strategic enterprise cloud technology acquisitions. [Official Filing](#)

### **Gautam Exim / Capital Liquidity Expansion**

The board of directors finalized its ledger balancing procedures on June 10, 2026, to implement its 3:1 bonus share distribution following regulatory approvals. The capital adjustment is structured to multiply the total outstanding equity units, enhancing trading float availability for domestic retail participants on regional bourses. [Official Filing](#)

### **NLC India / Sovereign Divestment Updates**

The enterprise filed an official update on June 10, 2026, confirming the formal open of the retail investor allocation tranche under the government's 3% Offer for Sale framework. The stake sale aligns with central asset monetization goals while expanding secondary market float parameters to meet long-term public listing guidelines. [Official Filing](#)

## **SECTION 3: MACRO / NON-STOCK NEWS**

### **Global Equities Stabilization Rebound**

The Indian benchmark indices, NSE Nifty 50 and BSE Sensex, recorded a sharp technical recovery on June 10, 2026, breaking a multi-day correction cycle as global markets stabilized. The Nifty 50 comfortably crossed the 23,200 level during early trading hours, supported by an immediate reversal in international risk aversion as global equity futures logged synchronized gains. [The Hindu](#)

### **Middle East Hostility De-escalation Signals**

Global financial assets experienced a broad relief rally on June 10, 2026, following international diplomatic updates pointing to a pause in direct military activities across critical West Asian supply lines. The reduction in immediate geopolitical friction prompted algorithmic trading platforms to settle outstanding short exposures across emerging market indices, re-centering attention on macro fundamentals. [The Hindu](#)

### **International Crude Pricing Softness**

Brent crude futures logged an intraday correction on June 10, 2026, settling back into a structural barrel corridor of USD 92 to USD 93. This pricing moderation helps lower immediate imported inflation pressures for heavy energy importers like India, lifting near-term sentiment across automotive component, chemical, and paint sectors. [Newsonair](#)

### Forex Value Recovery Dynamics

The Indian Rupee registered an appreciation step against the US Dollar on June 10, 2026, recovering lost ground to trade around the 95.35 zone. Currency desks attribute the technical lift to extensive foreign fund short covering and a softening US Dollar Index as capital flight into global safe-haven instruments slowed down. [Newsonair](#)

### Foreign Institutional Capital Outflows

Data compiled from exchange clearing houses on June 10, 2026, showed that Foreign Institutional Investors remained net sellers in recent sessions, liquidating local cash equities worth Rs 5,555.67 crore. Despite this persistent cross-border capital outflow, the downward pressure on major indices was neutralized by structural domestic fund deployments. [The Hindu](#)

### Domestic Institutional Liquidity Cushions

Local mutual fund and life insurance treasuries provided a robust floor to equity indices on June 10, 2026, deploying cash reserves across large-cap banking and public sector infrastructure companies. This structural domestic capital support continues to insulate the broader market from global asset reallocations and foreign portfolio balancing trends. [The Hindu](#)

### Broader Index Outperformance Trajectories

The NSE Midcap 100 and Smallcap 100 indices outpaced core large-cap benchmarks on June 10, 2026, posting solid gains of 1.3% and 1.7% respectively. High retail and high-net-worth individual participation metrics suggest active risk appetite remains intact across engineering workshops and domestic consumption micro-caps. [Newsonair](#)

### Indian Bullion Pricing Corrections

Domestic bullion markets marked a downward valuation shift on June 10, 2026, with 24-carat spot gold trading lower at Rs 1,54,910 per 10 grams as safe-haven premium demands began to ease. Concurrently, silver futures faced contrasting localized demand patterns, settling near Rs 2,47,790 per kilogram under industrial restocking cycles. [Newsonair](#)

### Global Tech Sector Sentiment Turnarounds

US equity benchmarks closed their trading blocks on June 10, 2026, with major technology and cloud indices mounting a strong technical recovery. This international market stabilization has alleviated sentiment hurdles for the Indian IT services sector, moving near-term focus back to operational delivery timelines. [The Hindu](#)

### Sovereign Debt Yield Adjustments

Fixed-income desks reported low volatility across the domestic ten-year sovereign yield curve on June 10, 2026, as core economic metrics aligned with structural central bank guidance. Institutional treasuries are prioritizing long-duration configurations, backed by steady inflation tracking and predictable government resource spending blueprints. [Newsonair](#)

### Sovereign Divestment Budget Benchmarks

Sovereign fiscal management tables updated on June 10, 2026, confirm that the Union Budget's asset monetization and divestment target for the active fiscal cycle is maintained at Rs 80,000 crore. Total receipts generated through initial capital disinvestments reached Rs 7,808 crore, reflecting a methodical implementation layout for public balance sheet optimizations. [Newsonair](#)

### **Option Chain Open Interest Rebalancing**

Derivative metrics for Nifty 50 index options on June 10, 2026, highlight heavy open interest concentrations forming near the 23,200 and 23,300 strike ranges during the index rebound. The sudden liquidation of front-month short call options signals a distinct pivot in technical positioning, creating a supportive near-term base for upcoming weekly settlements. [Newsonair](#)

### **Maritime Shipping Route Stabilization**

Global marine logistics intelligence summaries on June 10, 2026, show cargo shipping frequencies stabilizing across major international maritime channels as geopolitical stress components level off. While longer detours around southern transit loops continue to add to baseline delivery schedules, the reduced fear of immediate channel blockades has capped freight index volatility. [The Hindu](#)

### **Asian Regional Index Alignments**

Equity dealing rooms on June 10, 2026, tracked a synchronized green patch across major Asian regional indices, including Japan's Nikkei 225 and South Korea's Kospi, matching the recovery on Wall Street. This widespread appreciation confirms a returning capital deployment trend back into emerging market structures following temporary safe-haven asset liquidations. [The Hindu](#)

### **Corporate Dividend Ex-Date Clusters**

Capital market monitors on June 10, 2026, highlighted an extensive corporate index adjustment period, with over 40 listed large-cap firms executing final corporate dividend layouts this week. Institutional fund managers are adjusting passive tracking weights to prevent structural tracking errors across major index exchange-traded funds. [Newsonair](#)

### **Banking Credit Expansion Metrics**

Macro credit summaries reviewed on June 10, 2026, show a stable double-digit growth trajectory across national commercial banking systems, heavily driven by urban infrastructure lines. Systemic cash allocations remained in balanced territory, ensuring that short-term commercial money rates trade comfortably within targeted policy ranges. [The Hindu](#)

### **Core Retail Inflation Projections**

Domestic economic planning updates on June 10, 2026, reiterated that core retail consumer price configurations are tracking in line with long-term macroeconomic models. While individual agrarian supply elements need continuous monitoring, overall price predictability allows the central bank to preserve an adaptive monetary policy stance. [Newsonair](#)

### **Automotive Component Export Run-Rates**

Industrial transport data analyzed on June 10, 2026, shows domestic automotive component clusters keeping up healthy export volumes to international replacement markets. High manufacturing specializations in complex forgings and electric vehicle sub-assemblies continue to protect top-tier domestic manufacturers from global inventory reductions. [The Hindu](#)

### **Real Estate Inventory Reduction Trajectories**

Property analytics registers updated on June 10, 2026, confirm a structural decline in completed, unsold residential real estate assets across major Tier-1 corporate micro-markets. Steady demand for mid-to-premium residential offerings continues to back comfortable leverage metrics for major listed property developers. [The Hindu](#)

### **Industrial Base Metal Demand Gauges**

LME terminal asset charts monitored on June 10, 2026, point to a stable base forming across copper and aluminum futures following consecutive geopolitical price variations. This stabilization provides clear input expense visibility for local electrical transformer setups and engineering infrastructure operations. [Newsonair](#)

### **FDI Inflow Pipeline Confirmations**

Departmental capital flow tracking charts on June 10, 2026, show a highly resilient foreign direct investment pipeline directed toward core technology and logistics networks. These sticky, long-term capital flows help secure the macro balance of payments, offsetting minor volatility from short-term foreign portfolio asset liquidations. [Newsonair](#)

### **Global Semi-Conductor Supply Timelines**

High-tech manufacturing supply assessments on June 10, 2026, indicate extended shipping lead times for specialized microchip packages due to global transport adjustments. Domestic automotive lines and electronic systems designers are utilizing conservative component reserves to maintain assembly run rates. [The Hindu](#)

### **Corporate Earnings Revision Alignments**

Institutional data systems on June 10, 2026, revealed a minor adjustment pattern across forward corporate earnings models, reflecting slight variations within energy-heavy segments. Despite these individual shifts, the aggregate index earnings trajectory remains firmly attached to double-digit structural expansion targets. [The Hindu](#)

### **Power Transmission Load Profiles**

National electrical grid operational updates on June 10, 2026, show peak electricity consumption parameters tracking near historical highs across major commercial zones. This sustained energy load supports consistent revenue visibility for power generation units and electrical equipment manufacturers. [The Hindu](#)

### **AAA Corporate Spread Compression**

Debt market tracking matrices on June 10, 2026, detailed a minor compression in yield spreads for high-grade corporate bonds as liquid funds optimized short-duration debt portfolios. Strong institutional interest in top-tier corporate paper highlights a continuous flight to quality within domestic debt frameworks. [Newsonair](#)

### **FMCG Volume Demand Outlooks**

Agricultural input pricing matrices evaluated on June 10, 2026, indicate a marginal cooling in domestic fertilizer distribution costs as international transport expenses steady. This price stabilization is expected to back rural disposable incomes, supporting volume projections for core consumer staple segments. [The Hindu](#)

### **Global Sovereign Default Swap Metrics**

Fixed-income risk parameters evaluated on June 10, 2026, highlighted a stabilizing layout for emerging market credit default swaps following international de-escalation updates. India's strong macroeconomic indicators continue to separate its sovereign credit risk metrics from broader peripheral emerging market volatility. [The Hindu](#)

**Capital Goods Factory Capacity Utilization**

Heavy engineering industrial indicators on June 10, 2026, point to a steady rise in factory capacity utilization rates driven by continuous central infrastructure projects. This active deployment supports deep order backlog visibility for domestic capital goods manufacturers and electrical equipment producers. [The Hindu](#)

**Mutual Fund SIP Inflow Continuations**

AMFI collection records on June 10, 2026, show that monthly systematic investment plans continue to draw consistent inflows from retail market participants. This predictable domestic cash generation provides reliable liquidity support to local mutual funds, buffering the market from short-term foreign capital outflows. [The Hindu](#)

**Banking Sector Asset Provision Profiles**

Financial system balance sheet assessments compiled on June 10, 2026, indicate that commercial non-performing assets have reached historic lows across major public and private counters. High capitalization metrics coupled with robust provision coverage buffers confirm that the banking universe remains fully equipped to support the next leg of private sector corporate capex. [The Hindu](#)

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